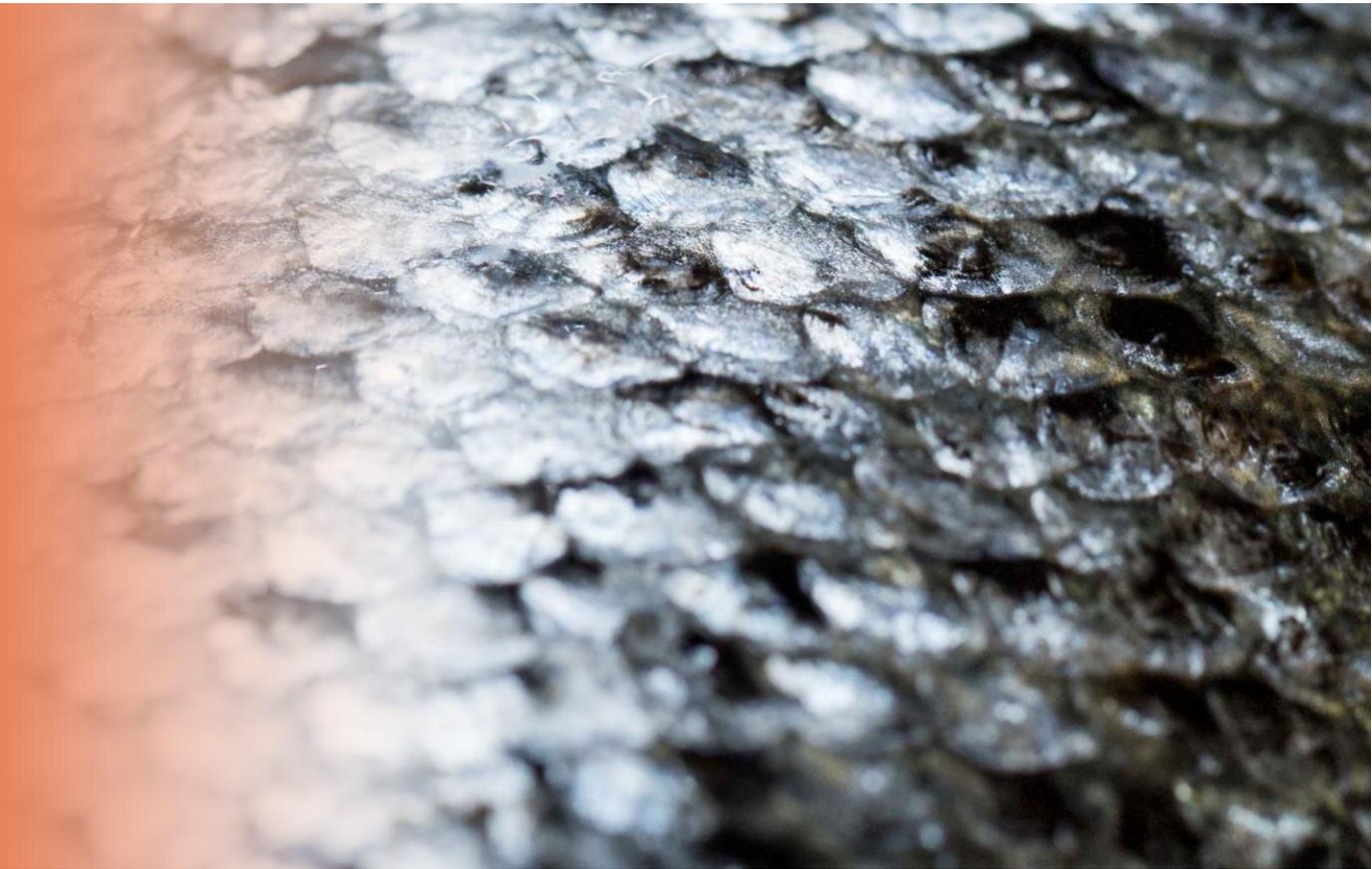




**Tavish Scott**  
CEO Salmon Scotland



# Salmon Scotland has grown from a Producer Organisation to representing the wider supply chain

AKVA GROUP



AQUASHIP



HENDRIX GENETICS

INTERSHIP



KNOX  
W&J KNOX



MQWI  
SCOTLAND



O'TOOLE  
TRANSPORT



PHARMAQ  
Analytiq

SCALE 360



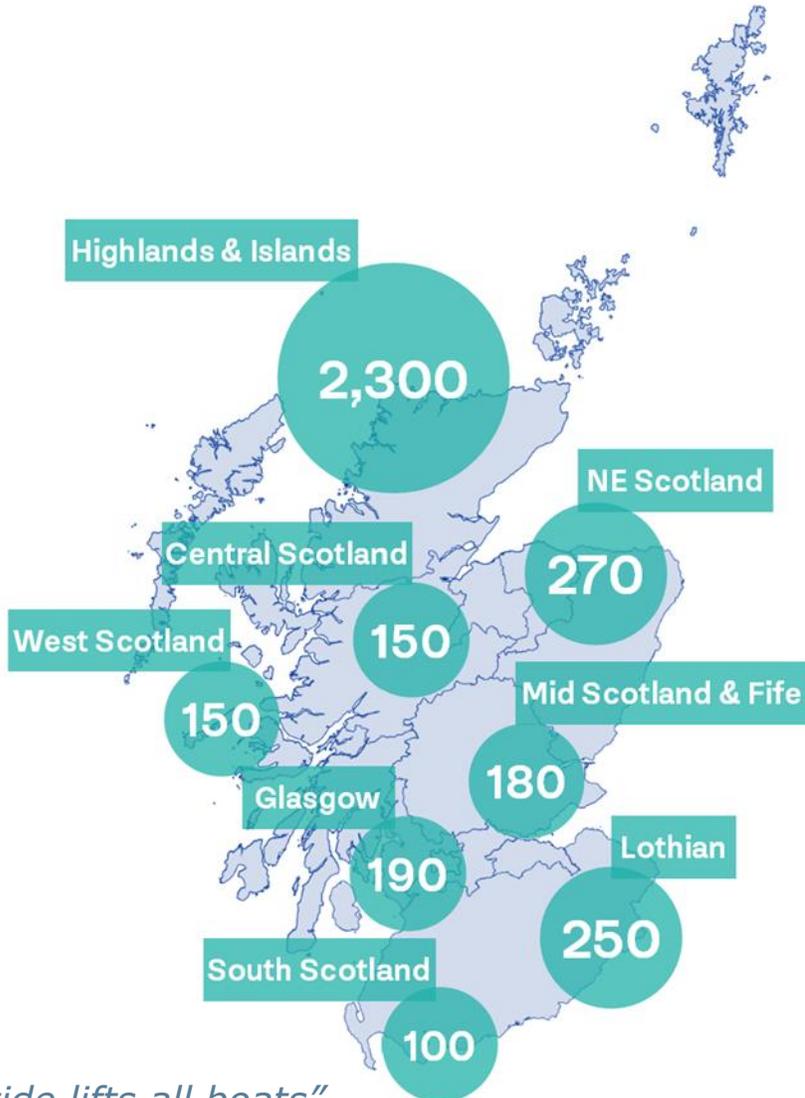
VÓNIN



WORLD FEEDS



*Direct impact from farming salmon contributes in excess of £760 million with indirect impacts felt across the economy*



*"A rising tide lifts all boats"*

## ***Supply chain the length and breadth of Scotland***

Over 3,600 Scottish suppliers to the sector across every Scottish constituency

Sector and supplier investment significant across Scotland

Employment across Scotland reliant on economic activity

Creating conditions of long term sustainable growth

*Suitable housing is integral to attracting and retaining the best possible labour to the sector*

- ❖ Our farmers provide accommodation for 130 employees and their families through buying/renting suitable housing
- ❖ Every farming company is involved in providing access to over 60 properties around Scotland



***Housing scarcity is a real issue for the economically active in rural areas***



**Mowi Scotland housing project on Colonsay**

# *Housing scarcity is a real issue for the economically active in rural areas*

*Housing supply is not just a salmon farming challenge...*

- ❖ Empty dwellings a big challenge; second homes and short-term lets
- ❖ Also provides an opportunity if given the chance – additional supply
- ❖ 13 per cent of Na h-Eileanan Siar's dwellings are empty (1 in 10 in Argyll and Bute)
- ❖ Around 6% of homes in Argyll and Bute and in Na h-Eileanan Siar, 4% in Orkney Islands and 3% in the Highland Council area are second homes



*Working with officials and elected representatives, the sector can highlight the efforts locally and internationally to develop the sector*

## **Promoting a Scottish and British success story**



*“Scottish salmon is a world-renowned brand and its success is testament to the quality of Scottish salmon as a product. That is why we are committed to our ongoing work to encourage investment in research, development and innovation in Scotland’s aquaculture sector alongside robust management measures, so that consumers can continue to have confidence in the sustainability of Scottish seafood.”*

*Cabinet Secretary for Rural Affairs and Islands*

*Mairi Gougeon MSP commenting on Scottish salmon export performance February 2023*



*“As the UK’s biggest food export, it is vital for jobs in Scotland and for the UK economy that we avoid any hold-ups at the Channel,”*

*Tavish Scott to UK fisheries minister Victoria Prentice MP while on a two day visit to Shetland, August 2022*

**Tavish Scott**  
CEO Salmon Scotland

